Stock Code：8938

明安國際企業股份有限公司

ADVANCED INTERNATIONAL MULTITECH CO., LTD.

2024.08.22

CEO, Mike Chou

Disclaimer

- This presentation may contain information and statements of a forward looking nature concerning the future performance. These are based on assumptions and uncertainties as well as on management's best possible evaluation of future events. Actual results may differ and will be disclosed via the Market Observation Post System.

- This document is not and cannot be construed as an offer to purchase or sell securities or other financial products or solicitation of an offer.

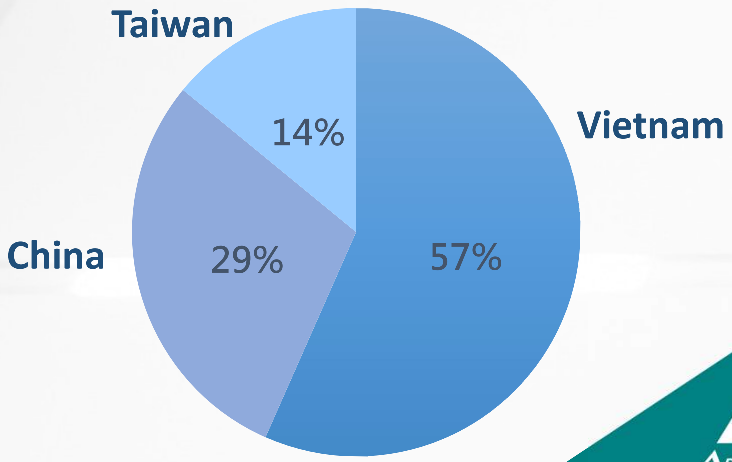
Agenda

- About Advanced
- Our Products
- Financial Performance
- Market Information
- Growth Drivers
- ESG

About Advanced

- Leading position
  - World's **largest** OEM for leading golf brands.
  - The world's **ONLY** OEM can provide from golf head, golf club to golf balls.
  - The application of composite products across **sports, smart devices,** and **automotive**.
  - The leading composite manufacturer in smart devices.

- Established in 1987
- IPO in 2002
- About 8,000 employees worldwide



About Advanced

- Global facilities

China

Since 1989

LY
Golf head / shaft / club

HuangChu
Composite products

Vietnam

Since 2004

VN I
Golf head / shaft / club

VN II
Golf head / shaft / club

VN III
Golf ball

Taiwan

Since 1987

ChungLin
HQ / RD / Sales /
Golf head manufacture

DaYe
Carbon wheel

KG I
Composite RD/
Composite products

HoFa
PPG / TP / TS

KG III
Composite products

Launch Tech
Since 2006
Golf ball

Advanced Group

Our Products

- Golf Products

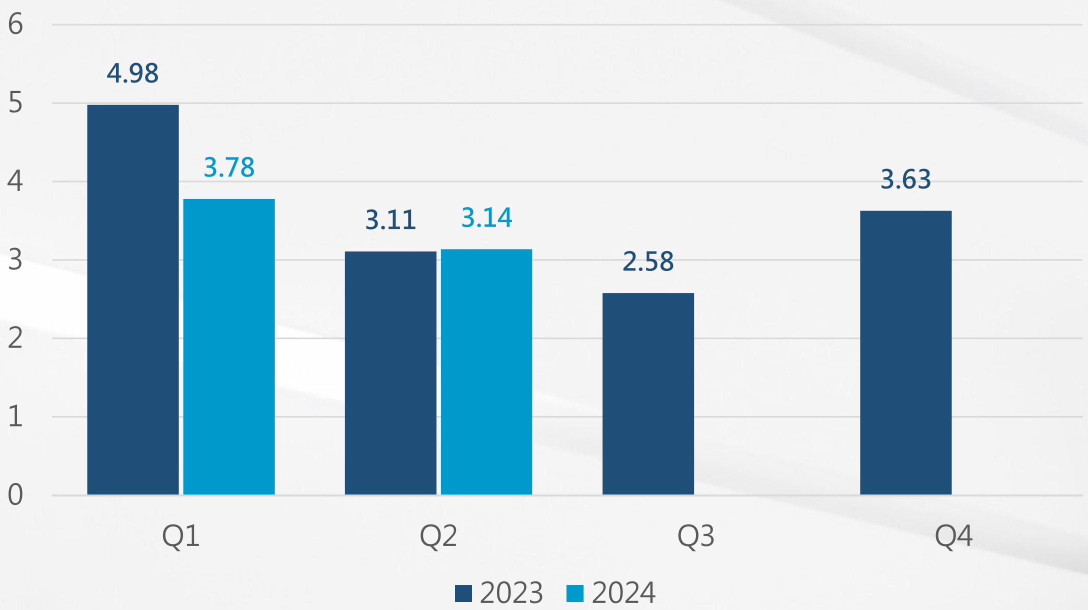
- Composite Products

Financial Performance-2024.H1

H1 revenue

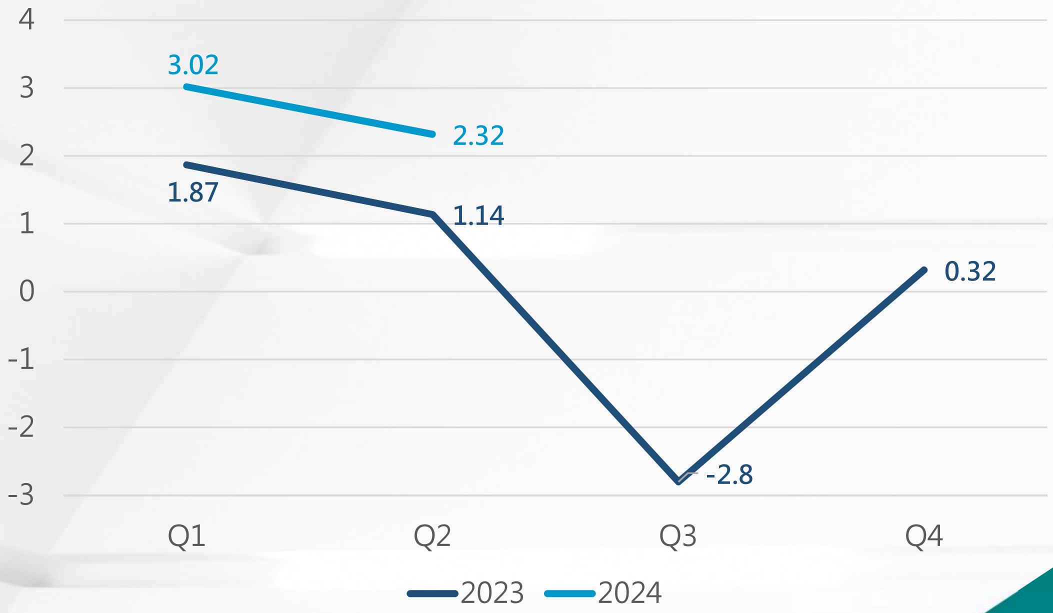
6.92bn

(NTD)
(bn.)



H1 EPS

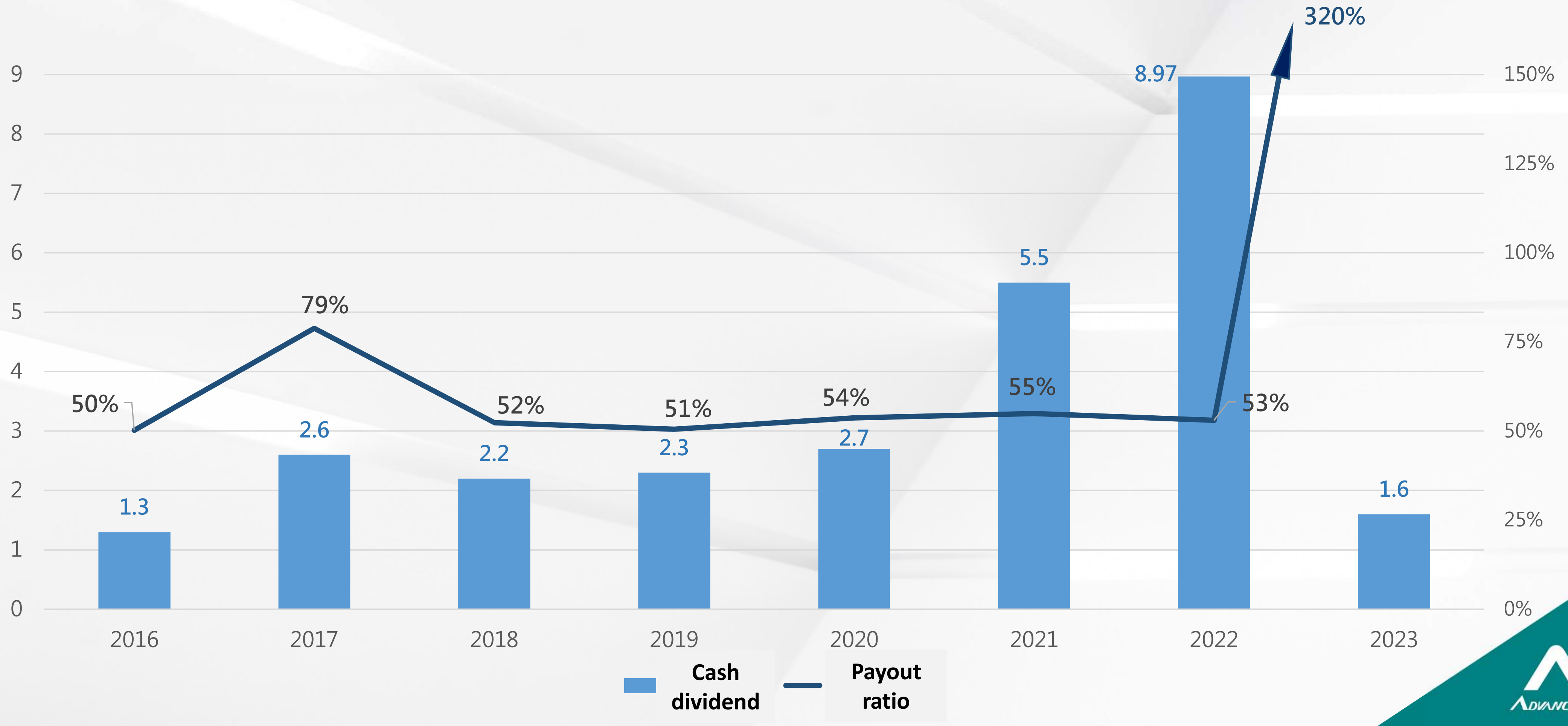
5.34



Revenue Q2 YoY +1.02% Revenue H1 YoY -14.44%	EPS Q2 YoY +103.51% EPS H1 YoY +79.45%

Financial Performance - Dividend

- Stable dividend distribution – consecutive dividend payments for 22 years since IPO

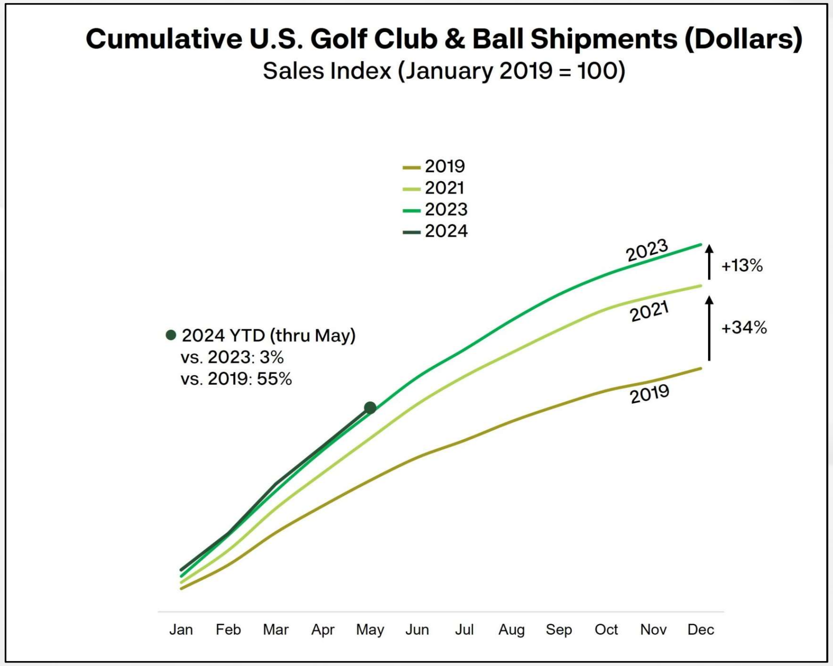


Market Information

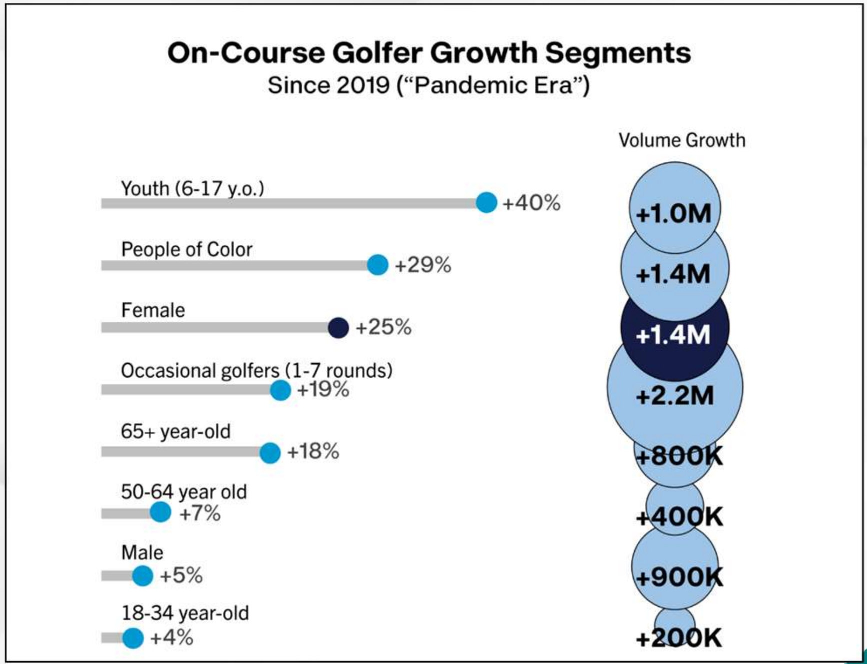
2024.H1 U.S. golf market

Continue Growth

- Market side
  - Growth momentum continues after pandemic
  - More diverse golf consumers – youth, female, people of color
- Supply Chain side
  - Market inventory levels have returned to normal
- **If there are no significant disruptions from political or economic situations, the golf market will experience steady growth, and orders on the manufacturing side will be more stable.**



(Source: National Golf Foundation The Graffis Report 2024)



(Source: National Golf Foundation The Graffis Report 2024)

Market Information

- 2024 Summer Olympics
  - Both golf and running shoe clients have achieved outstanding results on the field.
  - Our products helped athletes win over 10 medals.

(Source: Olympics website)

(Source: Runner's world website)

Advanced Group

Growth Drivers

- Acquiring 100% ownership of Launch Tech
  - The conversion date is tentatively set for 12/31.
- Golf balls OEM contract for VN III factory
- Launch Tech resumed operations in May

Advanced Group

Growth Drivers

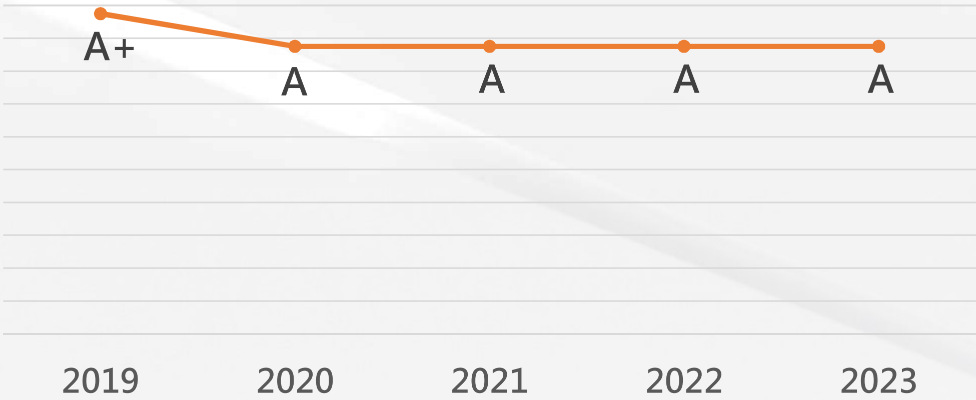
- Automotive carbon wheels / rims
  - already have AM customers
  - OE customers in the developing stage

- Automotive carbon parts
  - has entered one major German brand's supply chain in AM parts

- 2024 The Tire Cologne show, Germany

ESG

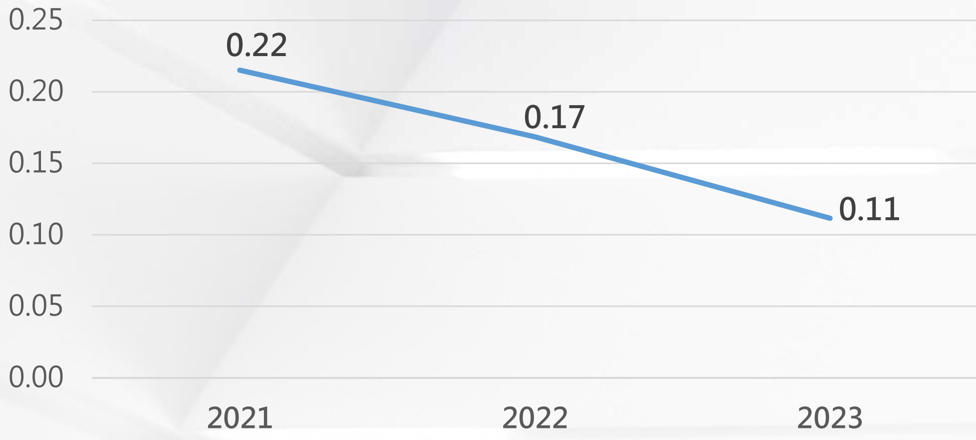
Corporate Governance Evaluation



A+ ： top 5%
A ： 6%~20%

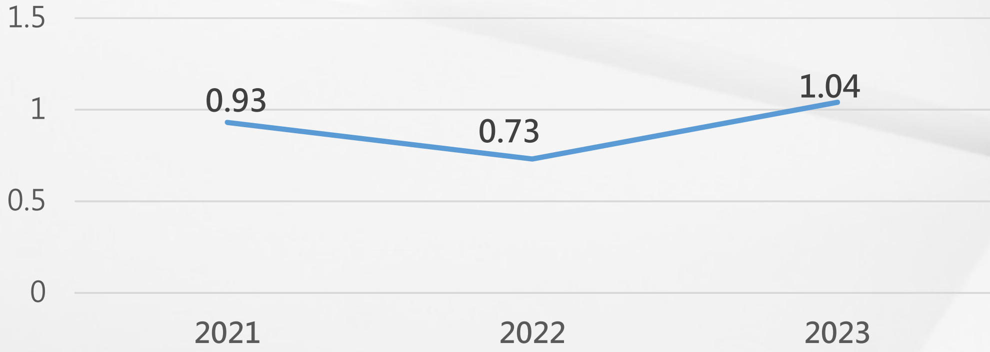
Waste Generated

(tons / million revenue)



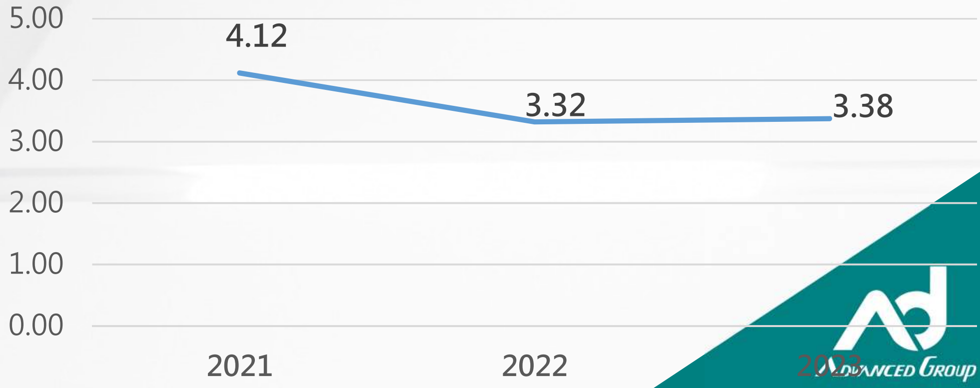
CO_2 emission

(CO_2 tons / million revenue)



Water Consumption

(tons / million revenue)



ESG

- Eco-friendly solutions for clients
  - Bio-resin
  - Bio-fiber
  - Recycled fiber
  - TP
- Passed ESG/CSR-related certifications and annual audits of major global brand clients
  - Supplier Responsibility
  - Social and Environmental Accountability
  - Corporate Social Responsibility
  - Social Sustainability
  - Environmental Sustainability
- AD is included in the sustainable ETF stocks

Q&A

- IR contact:

Spokesperson:

Mike Chou (CEO)

Acting spokesperson:

YM Kuo (CFO)

Jimmy Liu (Deputy Manager)

+8867-872-1410

www.adgroup.com.tw